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WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6083)

DELAY IN DESPATCH OF CIRCULAR

AND

GRANT OF WAIVER FROM STRICT COMPLIANCE

WITH RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcement of World-Link Logistics (Asia) Limited (the “**Company**”) on 20 June 2024 (the “**Announcement**”) in relation to, among other things, the major transaction for the renewal of the existing tenancy agreements. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company has obtained written approval on the transaction contemplated under the Offer Letters in accordance with Rule 14.44 of the Listing Rules from the Shareholder Group and therefore no extraordinary general meeting of the Company will be convened for the purpose of approving the transaction contemplated under the Offer Letters as a major transaction.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to dispatch a circular containing, among other things, details of the Offer Letters and other information required under the Listing Rules (the “**Circular**”) to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 11 July 2024.

As additional time is required for the Company to prepare and finalise information to be included in the Circular, including but not limited to, the valuation report, the working capital statement and the indebtedness statement of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the deadline for the despatch of the Circular.

On 4 July 2024, the Stock Exchange granted the waiver to the Company on the basis that the Company will despatch the Circular to the Shareholders on or before 26 July 2024. Shareholders and potential investors should note that the waiver granted is subject to change or withdrawal by the Stock Exchange if the situation changes.

By Order of the Board
World-Link Logistics (Asia) Holding Limited
Yeung Kwong Fat
Chairman and Chief Executive Officer

Hong Kong, 4 July 2024

As at the date of this announcement, the Executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond; and the Independent Non-executive Directors are Mr. How Sze Ming, Mr. Jung Chi Pan, Peter and Mr. Mak Tung Sang.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.